

# **Teller**

Division: Branch Services	Classification: Non-Exempt
Reports to: Branch Assistant Manager or Operations Supervisor	
Revision Date: <u>01/09</u>	Pay Grade 4N
Annual Review Completed on:	

#### Purpose:

Assists members with general financial transactions. Processes monetary transactions such as deposits, withdrawals, loan payments, check cashing, etc.

## **Essential Functions:**

- 1. Process monetary transactions, balances cash drawer, and reconciles transactions.
- 2. Consults with members to identify needs and provide solutions that are in the best financial interest of the member.
- 3. Researches member inquiries, requests, or problems, and follows through to resolution, or directs them elsewhere if appropriate.
- 4. May also include daily branch balancing and reconciling.
- 5. Maintains confidentiality at all times.
- 6. Models the credit union culture through the following service standards:
  - I will immediately acknowledge and extend a friendly greeting
  - I will take ownership for service provided and effectively follow through
  - I will use appropriate opportunities to educate
  - o I will actively listen to and arrive at a mutual understanding time frame
  - I will pro-actively pursue and find resolution
  - I will exercise unconditional positive regard and empathy
  - I will always express appreciation

# **Supervisory Responsibility:**

None

# Job Scope:

Situations typically encountered involve basic account transactions, questions and needs. These include share deposits, withdrawals, transfers, loan payments and information gathering, and support of Financial Services Consultant staff.

#### **Interpersonal Contacts:**

There is constant contact with co-workers at the branch level, and with staff from other departments. There is ongoing contact with members and the general public.

## Required Job Skills and Abilities:

- 1. Must have excellent written and oral communication skills.
- 2. Ability to use problem-solving skills to independently resolve challenges, utilizing all resources available.
- 3. Must possess strong service skills.
- 4. Able to remain calm and courteous in demanding situations.

5. Strong interpersonal skills.

# **Education and/or Experience:**

- 1. High school diploma or GED equivalent.
- 2. Cash handling, public contact, 10-key, typing and general computer experience preferred.
- 3. Six months relevant experience in the financial industry preferred.

# **Working Conditions:**

- 1. Sitting or standing for extended periods.
- 2. Occasional lifting, carrying, pushing, and pulling of items weighing up to 25 lbs.
- 3. Occasional reaching up to 24 inches.
- 4. Frequent keystroke activity.
- 5. Schedule may vary.
- 6. Occasional business travel.
- 7. Potential exposure to the threat of violence at any time.

## Disclaimer:

This position description is designed to outline primary duties, qualifications, and job scope, but is not designed to contain or be interpreted as a comprehensive inventory of all duties, responsibilities, and qualifications required of employees assigned to this job. Our expectation is that each employee will make a willing and enthusiastic contribution whenever necessary to ensure the success of the credit union.